

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,414.4	34.8	0.14%
BSE Sensex	80,746.8	105.7	0.13%
GIFT Nifty*	24,426.5	+8.5	+0.03%
Dow Jones	41,113.97	284.97	0.7%
S&P 500	5,631.28	24.37	0.43%
NASDAQ Comp.	17,738.16	48.5	0.27%
FTSE 100	8,559.33	-38.09	-0.44%
CAC 40	7,626.84	-70.08	-0.91%
DAX	23,115.96	-133.69	-0.58%
Shanghai*	3,342.66	+26.55	0.80%
Nikkei 225*	36,845.58	65.92	0.18%
Hang Seng*	22,691.88	29.17	0.13%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	58.4	0.5	0.86%
Oil (Brent)	61.4	0.5	0.80%
Gold	3,412.8	47.6	1.41%
Silver	32.9	0.4	1.08%
Copper	9,486.0	-14.0	-0.15%
Cotton	0.68	-0.06	-8.08%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	-0.16
USD/INR	84.82	0.38	0.45
GBP/INR	113.11	0.67	0.59
EUR/INR	96.34	0.82	0.86
DX Index	99.47	0.24	0.24

VIX	Value	Change (Pts)	Change (%)
India VIX	19.06	0.06	0.32%
S&P 500 VIXApr 24	23.55	-1.21	-4.89%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.338	-0.012
US 10-Year Yield	4.316	-0.043

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 34 points higher at 24,414 on Wednesday.

Astral

The company completed the acquisition of 100% stake in Al-Aziz Plastics.

Coal India

The company signed an MoU with AM Green Ammonia to supply renewable power for its green ammonia project from CIL's 4.5 GW RE projects.

Jindal Drilling

The company received a 3-year contract from ONGC for deployment of rig Jindal Explorer at an EDR of \$35,138.71.

Lupin

The company received USFDA approval for Eslicarbazepine Acetate Tablets used in treatment of partial-onset seizures with estimated annual sales of \$395 million.

Nazara Technologies

The company received NCLT Mumbai approval for its resolution plan to acquire Smaaash Entertainment, which was under insolvency proceedings.

Navin Fluorine

The company teamed up with Chemours to produce Opteon™ cooling fluid at Surat, with completion expected by 1QFY27, involving a \$14MN capex including \$5MN from Chemours.

NLC India

The company's subsidiary NLC India Renewables formed a 51:49 JV with APDCL named NIRC Assam Renewables to develop, operate, and maintain green energy projects in Assam.

NTPC

The company will issue ₹4,000 crore unsecured NCDs for 10 years at 6.84% to fund capex, refinance loans, and for general corporate purposes.

Oil India

The company approved 18% equity participation in a JV for Namrup IV Fertilizer Plant and incorporation of a finance subsidiary at GIFT City.

Techno Electric & Engineering

The company launched Techno Digital Infra with a \$1 billion plan to develop, operate, and maintain 250 MW hyperscale and edge data centers, including 102 Edge DCs with RailTel.

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